

Topic: Career Options in Finance

Total number of Students/ Participants attended the session: 92

Date: 04/09/2017

Speaker: Mr. Kushal Bhateja, ICOFP (A Bajaj Capital Initiative) is a finance faculty and Program Head (Financial Analysis) - International College of Financial Planning (ICoFP) with over 9 years of rich experience in various segments of the investment industry.

Type: Seminar

Objective of programme:

- **To familiarize students with career or job prospects in the field of finance..**

Summary of the event:

Session was commenced with welcome address to keynote speaker. Mr. Bhateja initiated the talk by asking students about their five-year goals. Few of the students replied in favour of job after completing post-graduation". Taking the hint from the responses received, Mr Bhateja informed the participants that most common and popular choice after B. Com or any bachelor degree is MBA or post-graduation. He also pointed out the fact that there are various other options available in the field of finance. Adding to his point, Mr. Bhateja discussed in details some popular profiles (and the key responsibilities) in the field of finance like financial analyst, head of a finance department, CFO, investment banker etc. In this direction, he further started elaborating courses that can help in securing aforementioned jobs such as Certified Financial Planner, actuarial exams, Economics Degree, Financial Risk Management, Financial Modeling, Investment Banking Courses. For instance, he suggested students to pursue certified financial planner courses. He also informed everyone that Financial planning Standards Board (FPSB) of India is the principal licensing body that awards CFP Certification in India through associate degree agreement with FPSB Ltd., Denver, USA. He asked students to choose the option that match with their interest and skillset. At the end Mr. Bhateja answered the queries of the students and wished everyone best for their career.





sonali jain <sonalijain111@gmail.com>

Re: Feedback on today's workshop

2 messages

Hemant Negi <hemantn@icofp.org>

Wed, Sep 6, 2017 at 10:46 AM

To: sonali jain <sonalijain111@gmail.com>

Kindly update.

Regards,

Hemant Negi

Warm regards,

Hemant Negi
Business Development Manager

International College of Financial Planning
A Bajaj Capital Group Company

Gulab Bhawan, 3rd Floor

ITO, New Delhi- 110002

Mobile: 8802117830

On Mon, Sep 4, 2017 at 5:48 PM, Hemant Negi <hemantn@icofp.org> wrote:

Hi Madam,

Kindly send us the feedback for today's finance workshop in your college. I would also like to thank you for your support in organising today's workshop.

Since we couldn't meet many final year students today, would request if you could send us the list for our in-house workshop invitation.

Regards ,

Hemant Negi

sonali jain <sonalijain111@gmail.com>

Wed, Sep 6, 2017 at 11:35 AM

To: Hemant Negi <hemantn@icofp.org>

Dear Negi Sir,

The session hold by Mr. Kushal in 4th september, 2017 at Bharati College campus on Career Options in Finance was quite interactive. The session talks about various jargons in Finance but also courses one can go for further study purpose.

The session whereas on one hand provide cues to third year who are not sure which stream to be opt; it also generate a level of curiosity in second and first year students.

Regards

Dr. Sonali Jain

[Quoted text hidden]



sonali jain
<sonalijain111@gmail.com>

Speaker profile

1 message

Hemant Negi <hemantn@icofp.org>

Sun, Sep 3, 2017 at 9:31 AM

To: sonali jain <sonalijain111@gmail.com>

Hello Madam,

Please find attached the speaker profile.

Regards,

Hemant Negi



Kushal Bhateja, CFA, CFP, FRM (Profile).docx
31K



sonali jain <sonalijain111@gmail.com>

Confirmation mail to hold a session on 4th September, 2017

2 messages

sonali jain <sonalijain111@gmail.com>
To: hemanth@icofp.org

Thu, Aug 24, 2017 at 3:28 PM

Dear Hemant Negi,

As discussed over telephone , I am dropping this mail to send the invitation and confirmation to hold a session on " Career Options in Finance" on 4th September, 2017 at 1:15 p.m at Bharati College.

Kindly drop a line to confirm the same.

Regards
Dr. Sonali Jain

Hemant Negi <hemanth@icofp.org>
To: sonali jain <sonalijain111@gmail.com>

Fri, Aug 25, 2017 at 12:39 PM

Dear Madam,

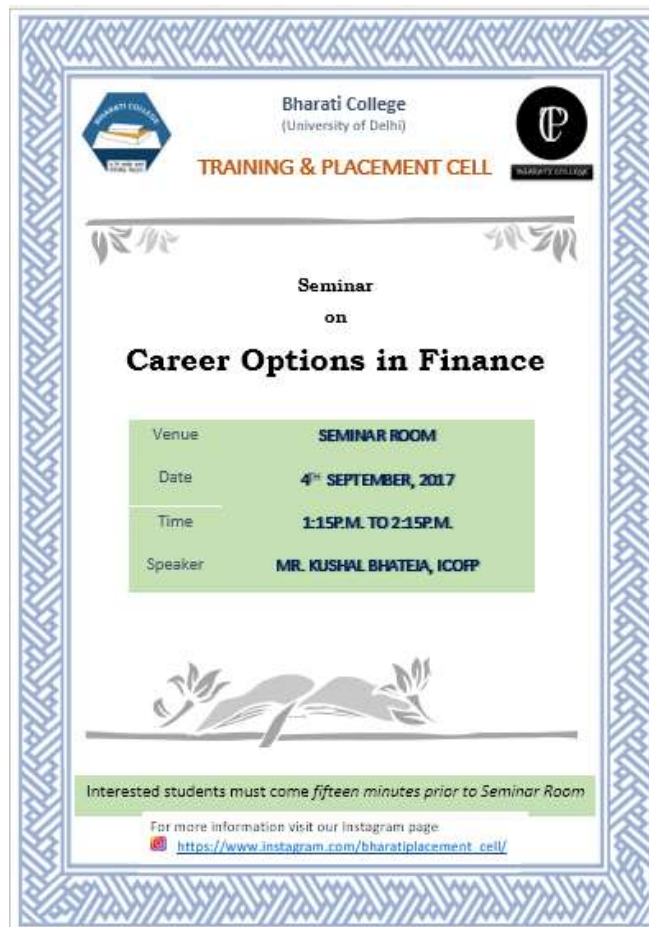
Greetings from ICOFP!

Kindly acknowledge our confirmation on Finance Workshop on the topic "Career Options in Finance" on 4th September, 2017 at 1:15 p.m onward at Bharati College.

Our requirements:
Mike
Projector
Computer System
Students to carry pen & paper

Regards,

Hemant Negi
[Quoted text hidden]



Attendance sheet of the participants

1377	B.Com (Prog.) - C	Annita
1399	B.Com (Prog.) - C	Rheema Gauram
1297	B.Com (Prog.) - C	Sasita Meena
15/999	B.Com (Hons.) - A	Jyoti III rd Year
15/911	B.Com (Hons.) - A	Meghna III rd Yr
15/1042	B.Com (Hons.) - A	Pratibha III rd Year
15/1038	B.Com (Hons.) - A	Senam III rd Year
15/1034	B.Com (Hons.) - A	Pavul III rd Year
15/6451	B.A (Hons) Pol. Sci.	Asakimani
15/670	B.A (Hons) Pol. Sci.	Bhruva
16/1271	B.Com (Prog.) - B	Nishtha
16/1286	B.Com (Prog.) - B	Richa
16/1388	B.Com (Prog.) - B	Asmita (Prog.)
15/604	B.A (Hons) Pol. Sci.	Jyoti
15/610	B.A (Hons) Pol. Sci.	Nandita
15/666	B.A (Hons) Pol. Sci.	Shivangi
15/648	B.A (Hons) Pol. Sci.	Neha
15/636	B.A (Hons) Pol. Sci.	Pooja
5/1086	B.Com (H.) - A	Sonia III rd Year
5/1023	B.Com (H.) - A	Aparna II nd Year
5/1078	B.Com (H.) - A	Shivani III rd Year

Roll No.	Course Name	Student Name
15/1081	B.Com (Hons.) - A	Bhawna III rd Year
15/1091	B.Com (Hons.) - A	Bhargavi III rd Year
16/1289	B.Com (Prog.) - C	Roush
15/1075	B.Com (Hons.) - A	Deepak II nd Year
15/906	B.Com (Hons.) - A	Shivani III rd Year
15/1088	B.Com (Hons.) - A	Sandhya III rd Year
15/981	B.Com (Hons.) - A	Koushika III rd Year
15/970	B.Com (H.) - A	Anshul Jaiswal III rd Year
15/941	B.Com (H.) - A	Bhargavi III rd Year
15/929	B.Com (H.) - A	Rinku Yadav III rd Year
16/1334	B.Com (Prog.) - C	Prakrati III rd Year
16/1209	B.Com (Prog.) - C	Anshu Mahapatra III rd Year
16/1310	B.Com (Prog.) - C	Sonam Chhabra II nd Year
16/1201	B.Com (Prog.) - C	Anshu III rd Year
16/1217	B.Com (Prog.) - C	Bhawna II nd Year
16/1293	B.Com (Prog.) - C	Shikha II nd Year
16/1371	B.Com (Prog.) - C	Shikha Singh II nd Year
15/1013	B.Com (Hons.) - A	Gurjan III rd Year
15/1080	B.Com (Hons.) - A	Angeli Chauhan III rd Year
15/1117	B.Com (Hons.) - A	Jyoti Yadav III rd Year
15/1096	B.Com (Hons.) - A	Shifali III rd Year

Roll No.	Course Name	Student Name
15/1040	B.Com (Hons)	Anu
15/650	B.A (Hons) Pol. Sci.	Shruti
15/657	B.A (Hons) Pol. Sci.	Rita
15/659	B.A (Hons) Pol. Sci.	Vaishali
16/1288	B.Com (P)	Rushita Gajdarika
16/1298	B.Com (P)	Savita
16/1266	B.Com (P)	Nestli
16/1324	B.Com (P)	Vaishali
16/1203	B.Com (P)	Abidha Chaudhary
16/1265	B.Com (P)	Natasha Talwar
15/1384	B.Com (P)	Kavita Bhatia
15/626	B.A (H) Pol. Sci.	Sonam
16/925	B.Com (H) Fin.	Mausika Sander
16/950	B.Com (H) IV Sem	Rajaneer Devi
16/944	B.Com (H) IV Sem	Pinki
15/614	BA (Hons) Pol. Sci.	EKTA NAMDEV
16/1391	B.Com (P)	LOVELEEN KAUR
16/1376	B.Com (P)	Sushma
16/1323	B.Com (P)	Vandita Gupta
16/1335	B.Com (P)	Tijoti Verma
16/1270	B.Com (P)	Nisha
16/1284	B.Com (P)	Renu

Roll No.	Course Name	Student Name
15/606	B.A (H) Political Science	Amarita Parmar
16/1036	B.Com (Hons)	Kaushiki
15/1025	B.Com (Hons)	Simran Singh
17/59	B.A English (Hons)	Veena Rosset
17/116	B.A (Hons) ENGLISH	Sheetal
15/997	B.Com Hons	Nisha Sethi
16/1115	B.Com Hons	SHRUTI GOEL
15/937	B.Com (H)	Reena Gupta
15/1054	B.Com (H)	Preeti
15/1083	B.Com (H)	Harshita
15/942	B.Com (H)	Preeti Tounar
16/1208	B.Com (Prog)	Aranya Sakshidhar
15/927	B.Com (Hons)	Chandni Sachdeva
15/969	B.Com (Hons)	Shreya Mukherjee
15/1114	B.Com (Hons)	Kaushal Gell
15/1108	B.Com (Hons)	Parash Arora
15/953	B.Com (Hons)	Jarvi
15/947	B.Com (Hons)	Prabdeep Kaur
16/1351	B.Com P	Mansi Arora
15/1063	B.Com (Hons)	Tanya Chakravarty
15/014	B.Com (Hons)	Shubhika R. Tripathi
15/1107	B.Com (H), Sec C	Chandni

Roll No.	Course Name	Student Name
15/1113	B.Com (Hons)	Shruti Raj
15/1095	"	Sonam
15/1094	"	Priyanka
15/1093	"	Bhavana
15/1103	"	Priya
15/1092	"	Souali
15/1090	"	Srivani
16/1393	B.Com Prog (Sec-C)	Meenakshi Lohar
17/2029	B.Com (Hons)	Himani Grover
15/602	B.A (H) Pol. Sci. Sec-B	Sakshi Kumari
16/1345	B.Com Prog. Sec-C	Vanisha Handia
16/1338	B.Com Prog Sec-C	Varshika Lamba
16/1402	B.Com Prog Sec-C	Dolly
16/1396	B.Com Prog Sec-C	Aranya