



Bharati College  
University of Delhi

**OPUS**  
**Training and Placement Cell**  
**JOB OPPORTUNITY**



**PROFILE**  
**ELIGIBILITY**  
**PACKAGE**  
**MODE**  
**SELECTION  
PROCEDURE**  
**LOCATION**  
**WORKING  
DAYS**

**Wealth and Risk Manager**  
**All Courses, Passout Batch (2018-21)**  
**INR 2 Lac (CTC)**  
**In-Office**  
**• CV Shortlisting**  
**• Personal Interview**  
**District Centre, Janakpuri**  
**Monday to Friday (2nd & 4th Saturday off)**

**Register by 2nd August, 2021**  
**12 pm**



# JOB DESCRIPTION

## CUSTOMER ENGAGEMENT

- New acquisition /on boarding the client with portfolio designing .
- Ensuring portfolio quality by regularly engaging with each mapped relationship and
- maintaining the desired relationship values
- Face to the client and First person Responsible for service and sales satisfaction of new clients.

# JOB DESCRIPTION

## INVESTMENT ADVISORY

- Financial Planning and Investment Advisory to HNI Clients
- Driving revenue business to generate fee income through product like Mutual funds,
- Investments, PMS & Insurance.

### Note

*Candidate should have good communication skills handling HNI & Corporate Clients.  
Quick learners & go getter.*